

EXHIBIT 3

SUMMARY OF OUTSTANDING DEBT AND COLLATERALIZED BORROWINGS As of April 30, 2012

(Excludes on-balance sheet securitization balances and intercompany claims)

Facility	Outstanding (\$ millions)
AFI and Affiliates	
• Senior Secured Credit Facility	747.0
• Secured LOC	380.0
• BMMZ Repurchase Facility	250.0
Secured Notes	
• Junior Secured Notes due 2015	2,100.0
Advances Against Mortgage Servicing Rights (MSRs)	
• Citi Facility	152.0
• Fannie Mae Servicing Advance Facility	40.3
Collateralized Borrowings – Servicing Advances	
• GSAP Facility	\$712.0
• GMEN Facility	\$127.3
Unsecured Notes	
• Unsecured notes maturing 2012-2015	673.3
• Mexican Medium Term Notes	140.4